



Malcolm Fleming
Town Manager
Town of Erie
645 Holbrook St.
Erie, CO 80516

Consent

October 14, 2025

This consent is being given by the Town of Erie, a Colorado home rule municipality (the "Town"), pursuant to Section VI.H. of the Service Plan for Nine Mile Metropolitan District (the "Service Plan") approved on August 13, 2019 by the Town of Erie Board of Trustees (now Town Council) pursuant to Resolution No. 19-109.

It is the Town's understanding that Nine Mile Metropolitan District, in the Town of Erie, County of Boulder (the "District"), intends to issue its Special Revenue Refunding and Improvement Loan, Series 2025 (the "2025 Loan"), for the purposes and pursuant to the terms and conditions set forth in the Loan Agreement dated on or about October 21, 2025 by and between the District and NBH Public Finance, LLC. The 2025 Loan shall be secured by the Pledged Revenues more specifically described in the Loan Agreement and the proceeds of the 2025 Loan shall be applied as more specifically set forth in the Loan Agreement.

The Town hereby consents to the issuance of the 2025 Loan in the manner set forth in the Loan Agreement.

Sincerely,

Malcolm Fleming
Town Manager